



December 15, 2021

Dear GTII Shareholder:

As you may be aware, on March 22, 2021, Global Tech Industries Group, Inc. ("GTII") announced that its Board of Directors approved a dividend in the form of a Warrant to holders of its common stock to purchase additional shares of the Company's common stock.

Holders of the Company's common stock received one Warrant for every ten shares of common stock held as of the record date, which was April 1, 2021. Each Warrant entitles the holder to purchase one share of the Company's common stock for a purchase price of \$2.75 per share. The Warrants have a term of two years and expire on April 8, 2023.

The instructions for shareholders are as follows:

If you would like to exercise your Warrant(s) to purchase shares of Common Stock, please complete the enclosed "Election to Purchase Warrant Shares" and send to Liberty Stock Transfer, Inc., along with the purchase price of \$2.75 per share exercised payable to Liberty Stock Transfer, Inc. by check, wire, or ACH. Your broker may request deposit of your exercised shares as soon as the next business day after your payment clears. Check with your broker for any applicable procedures and rules regarding depositing your exercised shares. If you intend to fund your purchase of Warrant shares by wire or ACH, please contact Liberty Stock Transfer, Inc. at inbox@libertystocktransfer.com for payment instructions.

There is a \$25 transaction fee payable to Liberty Stock Transfer, Inc. for all Warrants exercised in a single transaction. Payment of this fee can be arranged directly with Liberty Stock Transfer, Inc. and must be made separately from any payment for the exercise of your Warrants.

If you want to reregister your GTII Common Stock from your brokerage account to be held directly in your name at the Transfer Agent, here are the steps:



1. Email Liberty Stock Transfer, Inc. at inbox@libertystocktransfer.com and request your account be established at no cost. Once your account is established, you will be provided with a DWAC Control Number.
2. Request your broker to register and deliver your shares by DWAC to DTC# 50193 and to reference the DWAC Control Number in the request.

There may be transfer fees for reregistering your shares, check with your broker to determine what the costs might be.

Please contact Liberty Stock Transfer, Inc. with any other questions you may have.

Thank you.
Sincerely,

GLOBAL TECH INDUSTRIES GROUP, INC.

David Reichman
David Reichman, Chairman & CEO

ELECTION TO PURCHASE WARRANT SHARES
(to be executed only upon exercise of Warrants)

[_____]

Warrant Book-Entry No.: _____	Number of Warrants Prior to this Exercise: _____
Warrant Certificate No.: _____	Number of Warrants After this Exercise: _____

The undersigned hereby irrevocably elects to exercise _____ Warrants (evidenced by the above-referenced Book-Entry /Warrant Certificates) to acquire _____ shares of Common Stock, par value \$0.001 per share, of Global Tech Industries Group, Inc. at an exercise price per share of Common Stock of \$2.75 on the terms and conditions specified in the Warrant Agreement, and surrenders all right, title and interest in the number of Warrants exercised hereby to [_____] and directs that the shares of Common Stock deliverable upon the exercise of such Warrants be registered in Book-Entry form by the Warrant Agent in the name and address set forth herein.

The undersigned represents that payment for the Warrants exercised herein has been tendered in accordance with the requirements of the Warrant Agreement.

Date: _____

1

 (Signature of Owner)

 (Print Name)

 (Social Security No. or EIN)

 (Street Address)

 (City) (State) (Zip Code)

1 The signature must correspond with the name as written upon the face of the within Warrant Certificate (or in the case of a Book-Entry Warrant, as specified therein), without alteration or enlargement.