



April 13, 2021

Dear GTII Shareholder:

As you may be aware, on March 22, 2021, Global Tech Industries Group, Inc. ("GTII") announced that its Board of Directors approved a dividend in the form of a Warrant to holders of its common stock to purchase additional shares of the Company's common stock.

Holders of the Company's common stock will receive one Warrant for every 10 shares of common stock held as of the record date, which was April 1, 2021, and each Warrant will entitle the holder to purchase one share of the Company's common stock during the next two years for a purchase price of \$2.75 per share. The Company distributed the Warrants on April 8, 2021 to shareholders of record as of April 1, 2021. The Warrants will have a term of two years and expire on April 8, 2023.

Please note that the shares purchased upon exercise of the Warrant will not be registered with the Securities and Exchange Commission ("SEC") and will be subject to a restriction that prevents their resale unless they become registered or are exempt from the registration requirements of the Securities Act of 1933. Unless GTII files a registration statement registering such shares with the SEC, the shares will need to be held for a minimum of six months from the date of exercise.

The instructions for shareholders are as follows:

Exercise Instructions

If you hold your shares at a broker or bank (in "street name") you must instruct your broker or bank that you wish to exercise your Warrants. Upon receiving the exercise request and the payment for the exercise price, your broker or bank will arrange for the Warrant exercise with the Warrant Agent.

Reregistration of Warrants Instructions

You may have your GTII Warrants reregistered directly in your name with Liberty Stock Transfer, Inc. (the "Warrant Agent") There is no charge from the Warrant Agent for this service. You will need to instruct your broker to do so. Once your GTII Warrants have been

Global Tech Industries Group, Inc.

511 Sixth Avenue, Suite 800, New York, NY 10011 • 212.204.7926 • Fax: 702.960.4321
Stock Symbol OTC: **GTII**



registered directly in your name with the Warrant Agent, you will be provided instructions on how to exercise.

Reregistration of Common Stock Instructions

If you want to reregister your GTII Common Stock from your brokerage account to be held directly in your name at the Transfer Agent, here are the steps:

1. Email Liberty Stock Transfer, Inc. at inbox@libertystocktransfer.com and request your account be established at no cost. Once your account is established, you will be provided with a DWAC Control Number.
2. Request your broker to register and deliver your shares by DWAC to Manhattan Transfer Registrar and to reference the DWAC Control Number in the request.

There may be transfer fees for reregistering your common stock, check with your broker to determine what the costs will be.

The Company has retained Alliance Advisors, LLC to act as Information Agent to facilitate the process. Their contact information is:

Email: GTII@allianceadvisors.com

Tel: 855.200.8651

Please contact Alliance Advisors, LLC or Liberty Stock Transfer, Inc. with any other questions you may have.

Thank you.
Sincerely,

GLOBAL TECH INDUSTRIES GROUP, INC.

David Reichman

David Reichman, Chairman & CEO

Global Tech Industries Group, Inc.

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