



April 12, 2021

Dear GTII Shareholder/DTCC Participant:

As you may be aware, on March 22, 2021, Global Tech Industries Group, Inc. ("GTII") announced that its Board of Directors approved a dividend to the holders of its common stock in the form of a Warrant to purchase additional shares of the Company's common stock.

Holders of the Company's common stock will receive one Warrant for every ten shares of common stock held as of the record date, which was April 1, 2021, and each Warrant will entitle the holder to purchase one share of the Company's common stock during the next two years for a purchase price of \$2.75 per share. The Company intends to distribute the Warrants on or about April 8, 2021 to shareholders of record as of April 1, 2021. The Warrants will have a term of two years and expire on April 8, 2023.

Please note that the shares purchased upon exercise of the Warrant will not be registered with the Securities and Exchange Commission ("SEC") and will be subject to a restriction that prevents their resale unless they become registered or are exempt from the registration requirements of the Securities Act of 1933. Unless GTII files a registration statement registering such shares with the SEC, the shares will need to be held for a minimum of six months from the date of exercise.

The Warrants may be reregistered to the underlying beneficial shareholders at no additional cost. To do so, please provide a medallion guaranteed instruction with the shareholder's registration name, address, Tax ID (SSN/EIN) and if available, email address and phone number. Please send the request to:

Liberty Stock Transfer, Inc.
1041 Highway 36, Suite 310
Atlantic Highlands, NJ 07716

Global Tech Industries Group, Inc.
511 Sixth Avenue, Suite 800, New York, NY 10011 • 212.204.7926 • Fax: 702.960.4321
Stock Symbol OTC: **GTII**



To exercise the Warrant to purchase shares of common stock, complete the enclosed "Election to Purchase Warrant Shares" and send to Liberty Stock Transfer, Inc. along with the purchase price of \$2.75 per share exercised payable to Liberty Stock Transfer, Inc. by check, wire, or ACH. Payments made by wire or ACH should be sent to:

Bank - TD Bank, N.A. – Wilmington, DE
Account Name – Liberty Stock Transfer, Inc. FBO Global Tech Industries Group, Inc.
Account Address – 1041 Highway 36, Ste. 310, Atlantic Highlands, NJ 07716
Account Number - 4385668096
ACH Routing Number – 031201360
Wire Routing Number - 031101266

There is a \$25 fee payable to Liberty Stock Transfer, Inc. for each Warrant exercise. Payment of this fee can be arranged directly with Liberty Stock Transfer, Inc. and should be separate from any payment made to exercise the Warrants.

The Company has retained Alliance Advisors, LLC to act as Information Services to facilitate the process. Their contact information is:

Email: GTII@allianceadvisors.com

Tel: 855.200.8651

Please contact Alliance Advisors, LLC or Liberty Stock Transfer, Inc. with any other questions you may have.

Thank you.
Sincerely,

GLOBAL TECH INDUSTRIES GROUP, INC.

David Reichman

David Reichman, Chairman & CEO

Global Tech Industries Group, Inc.
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